BARCLAYS | LifeSkills

Savings and funds tracker

Savings pot

Starting amount: £

Reason	Increase / Decrease %	Increase / Decrease £	Updated amount

Low-risk fund pot

Starting amount: £

Reason	Increase / Decrease %	Increase / Decrease £	Updated amount

Medium-risk fund pot

Starting amount: £

Reason	Increase / Decrease %	Increase / Decrease £	Updated amount

High-risk fund pot

Starting amount: £

Reason	Increase / Decrease %	Increase / Decrease £	Updated amount

How to calculate a percentage increase or decrease

Example: Increase or decrease £40 by 5%

1. Convert the percentage to a decimal:
   5% = 5 ÷ 100 = 0.05
2. Multiply the decimal by the original amount:
   0.05 x 40 = 2
3. If increasing, **add** to the original amount:
   £40 + £2 = £42

   If decreasing, **deduct** from the original amount:
   £40 - £2 = £38

Scenario notes

Use this space to make notes about the scenarios you encounter.